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September 25, 2018

**MEMORANDUM**

TO: See Distribution List Below  
FROM: Karen Gates, Plan Coordinator  
SUBJECT: Sheriff's Office Retirement Plan Board of Trustees Meeting Notice/Agenda

A meeting of the SORP Board of Trustees is scheduled for **Thursday, September 27, 2018 at 2:00 pm in the Chesapeake Building, 41770 Baldrige St., Leonardtown, MD.**

**AGENDA**

- Review and Approval of August 23, 2018 Minutes (R. Bridgett)
- Board Docs (R. Bridgett)
- Wells Fargo – Directed Trustee Update (C. Pratson)
- SORP 15<sup>th</sup> Amendment Update (C. Pratson)
- SORP Disability Application Update (C. Pratson)
- Administrator's Report (K. Gates)
- Public Comments

If you cannot attend this meeting, please notify me at (301) 475-4200, Ext. \*1104 or e-mail at: [Karen.gates@stmarysmd.com](mailto:Karen.gates@stmarysmd.com).

Distribution: Board of Trustees Members  
Dr. Rebecca Bridgett, County Administrator  
Jeannett Cudmore, Chief Financial Officer  
Sgt. Shawn Moses, Sheriff's Office Representative  
Sgt. Clay Safford, Sheriff's Office Representative  
Dr. Tracy Harris, Citizen Member

Others

Catherine Pratson, Plan Administrator  
Karen Gates, Plan Coordinator